

Index Performance				News				
Global Indices				Indian Equities: Benchmarks may open with small gains				
Dow 30	25,914.10	65.23	0.25%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 12 points at the opening bell.				
S&P 500	2,832.94	10.46	0.37%	*Overseas, Asian shares were trading lower ahead of a closely watched meeting by the US Federal Reserve set to kick off later in the day.				
FTSE 100	7,299.19	70.91	0.98%	Corporate News				
DAX	11,657.06	-28.63	-0.25%	*Etihad has flexed its muscle and told lenders of bankrupt Jet Airways to rework the resolution plan for the bankrupt airline, failing which it will press to exit the joint venture. Sources tell ET Now that Etihad has communicated this to lenders, and added that it will not infuse emergency funds of Rs 750 crore till the resolution plan is acceptable to it. Etihad currently has a 24% stake in the airline.				
Nikkei 225	21,516.50	-68.00	-0.32%	*Mindtree promoters said that they oppose the hostile takeover bid of the IT services by engineering giant Larsen and Toubro.				
Nasdaq	7,714.48	25.95	0.34%	On Monday, L&T signed a deal to acquire 20.3% shares of its lead investor V G Siddhartha and plans to increase stake to 66.3% through a combination of open offer and buying shares in the market. L&T is offering Rs 980 per share. On Wednesday, Mindtree board is expected to announce a share buyback.				
Indian Indices				*Making a dramatic intervention, Mukesh Ambani saved his younger brother Anil from imprisonment by paying money owed by him to Ericsson on Monday.				
Nifty 50	11,462.20	35.35	0.31%	The bailout from the world's 13th richest man, as per Forbes ranking, came literally at the eleventh hour — Tuesday was the deadline for Anil's Reliance Communications (RCOM) to clear Rs 580 crore due to the Swedish equipment maker.				
BSE Sensex	38,095.07	70.75	0.19%	*BEML: Board meeting is scheduled on March 21 to consider the interim dividend for the financial year 2018-19 on equity shares.				
Nifty Bank	29,596.10	214.65	0.73%	Indian Economy				
NIFTY Midcap 100	17,814.40	-48.85	-0.27%	*The net direct tax collection figure has crossed the Rs 10 lakh crore mark as on March 16, helped by the fourth and final installment of tax payment, sources said. The entire advance tax data from across the country has not come yet, the sources said.				
NIFTY Smallcap 100	6,545.25	9.60	0.15%	However, the preliminary assessment indicates that the net direct tax collection has crossed Rs 10 lakh crore, they said.				
Forex Rates				Global Economy				
USD/INR	68.54	-0.56	-0.81%	*China has offered the U.S. some "very attractive numbers" for purchases of farm goods as part of "dynamic" trade talks, according to U.S. Agriculture Secretary Sonny Perdue, but he said there are still concerns over areas such as biotech. Details still need to be ironed out, Perdue told reporters during a convention in Florida.				
EUR/INR	77.85	-0.37	-0.48%	NSE Indices / Sectoral Performance				
GBP/INR	90.93	-0.69	-0.75%					
JPY/INR	0.62	-0.01	-0.93%					
Commodities								
Crude Oil WTI Mar-2019	4,060	22	0.54%					
Natural Gas Mar-2019	196	1.7	0.88%					
Gold Apr-2019	31,676	-150	-0.47%					
Silver Mar-2019	37,955	-132	-0.35%					
Aluminium Mar-2019	147	1.1	0.76%					
Copper Apr-2019	444	-1.85	-0.42%					
Fund Flows								
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales					
FII	5,570.03	3,747.04	1,822.99					
DII	2,988.52	4,257.43	-1,268.91					
F&O								
FII Index Fut	4,625.54	3,797.56	827.98					
FII Index Opt	225,369.27	224,818.05	551.22					
Market Turnover: NSE								
Cash(INR cr)	32,733.87	-14,814.56	-31.16%					
F&O (INR cr)	1,046,898.95	163,904.98	18.56%					
Total	1,079,632.82	149,090.42	15.97%					
Market Volatility								
COBOE VIX	VIX INDEX	13.10	1.71%					
INDIA VIX		1.03	6.52%					
10 yrs Gsec Yield								
US	2.60%	-0.06	0.01					
India	7.48%	-0.1	-0.02					
Nifty Supports								
Nifty	11317	11376	11435					
Nifty Bank (NSEBANK)	28908	29140	29400					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	448.32	453.48	459.57	464.73	470.82	475.98	482.07
INFRADEL	Bharti Infratel Limited	300.62	305.73	311.37	316.48	322.12	327.23	332.87
TCS	Tata Consultancy Services Limited	1,948.10	1,979.55	2,001.70	2,033.15	2,055.30	2,086.75	2,108.90
ASIANPAINT	Asian Paints Limited	1,411.43	1,424.02	1,435.43	1,448.02	1,459.43	1,472.02	1,483.43
INFY	Infosys Limited	683.65	694.50	702.00	712.85	720.35	731.20	738.70
TITAN	Titan Company Limited	1,075.67	1,083.88	1,092.47	1,100.68	1,109.27	1,117.48	1,126.07
UPL	UPL Limited	899.40	908.10	918.55	927.25	937.70	946.40	956.85
YESBANK	Yes Bank Limited	236.13	238.97	242.88	245.72	249.63	252.47	256.38
ICICIBANK	ICICI Bank Limited	389.07	391.28	395.47	397.68	401.87	404.08	408.27
DRREDDY	Dr. Reddy's Laboratories Limited	2,612.85	2,628.00	2,644.00	2,659.15	2,675.15	2,690.30	2,706.30
ULTRACEMCO	UltraTech Cement Limited	3,872.75	3,895.40	3,933.70	3,956.35	3,994.65	4,017.30	4,055.60
WIPRO	Wipro Limited	245.28	250.67	253.98	259.37	262.68	268.07	271.38
IBULHSGFIN	Indiabulls Housing Finance Limited	668.07	679.73	690.12	701.78	712.17	723.83	734.22
ITC	ITC Limited	288.70	290.00	291.60	292.90	294.50	295.80	297.40
IOC	Indian Oil Corporation Limited	150.22	154.03	158.57	162.38	166.92	170.73	175.27
KOTAKBANK	Kotak Mahindra Bank Limited	1,301.37	1,316.08	1,330.57	1,345.28	1,359.77	1,374.48	1,388.97
HINDPETRO	Hindustan Petroleum Corporation Limited	268.25	272.40	279.45	283.60	290.65	294.80	301.85
TECHM	Tech Mahindra Limited	756.48	769.37	779.93	792.82	803.38	816.27	826.83
HDFCBANK	HDFC Bank Limited	2,202.80	2,224.90	2,247.45	2,269.55	2,292.10	2,314.20	2,336.75
ONGC	Oil & Natural Gas Corporation Limited	149.30	151.45	153.00	155.15	156.70	158.85	160.40
HINDUNILVR	Hindustan Unilever Limited	1,661.57	1,674.23	1,685.62	1,698.28	1,709.67	1,722.33	1,733.72
LT	Larsen & Toubro Limited	1,320.32	1,345.33	1,361.67	1,386.68	1,403.02	1,428.03	1,444.37
AXISBANK	Axis Bank Limited	728.68	734.47	744.43	750.22	760.18	765.97	775.93
HDFC	Housing Development Finance Corporation Limited	1,906.57	1,929.83	1,948.42	1,971.68	1,990.27	2,013.53	2,032.12
NTPC	NTPC Limited	150.28	153.02	155.33	158.07	160.38	163.12	165.43
HCLTECH	HCL Technologies Limited	971.12	989.73	1,002.72	1,021.33	1,034.32	1,052.93	1,065.92
INDUSINDBK	Indusind Bank Limited	1,677.73	1,690.17	1,709.58	1,722.02	1,741.43	1,753.87	1,773.28
RELIANCE	Reliance Industries Limited	1,308.73	1,318.87	1,337.68	1,347.82	1,366.63	1,376.77	1,395.58
BAJAJ-AUTO	Bajaj Auto Limited	2,922.83	2,957.47	2,978.53	3,013.17	3,034.23	3,068.87	3,089.93
BAJFINANCE	Bajaj Finance Limited	2,780.20	2,812.60	2,876.30	2,908.70	2,972.40	3,004.80	3,068.50
ZEEL	Zee Entertainment Enterprises Limited	439.83	445.72	451.93	457.82	464.03	469.92	476.13
CIPLA	Cipla Limited	523.93	526.47	530.73	533.27	537.53	540.07	544.33
BAJAJFINSV	Bajaj Finserv Limited	6,754.22	6,817.13	6,919.07	6,981.98	7,083.92	7,146.83	7,248.77
SBIN	State Bank of India	289.42	292.03	295.67	298.28	301.92	304.53	308.17
ADANIPORTS	Adani Ports and Special Economic Zone Limited	353.32	359.18	364.07	369.93	374.82	380.68	385.57
COALINDIA	Coal India Limited	238.67	240.33	242.27	243.93	245.87	247.53	249.47
GRASIM	Grasim Industries Limited	791.97	799.03	809.37	816.43	826.77	833.83	844.17
BHARTIARTL	Bharti Airtel Limited	310.53	319.92	324.88	334.27	339.23	348.62	353.58
POWERGRID	Power Grid Corporation of India Limited	189.95	191.60	194.50	196.15	199.05	200.70	203.60
MARUTI	Maruti Suzuki India Limited	6,459.07	6,617.83	6,759.92	6,918.68	7,060.77	7,219.53	7,361.62
TATAMOTORS	Tata Motors Limited	174.37	176.93	179.57	182.13	184.77	187.33	189.97
BPCL	Bharat Petroleum Corporation Limited	389.20	393.60	400.10	404.50	411.00	415.40	421.90
GAIL	GAIL (India) Limited	352.07	354.83	357.37	360.13	362.67	365.43	367.97
HEROMOTOCO	Hero MotoCorp Limited	2,533.13	2,597.57	2,634.28	2,698.72	2,735.43	2,799.87	2,836.58
HINDALCO	Hindalco Industries Limited	194.40	195.95	197.90	199.45	201.40	202.95	204.90
M&M	Mahindra & Mahindra Limited	654.48	668.27	676.63	690.42	698.78	712.57	720.93
VEDL	Vedanta Limited	168.65	170.25	171.80	173.40	174.95	176.55	178.10
TATASTEEL	Tata Steel Limited	507.08	511.17	518.58	522.67	530.08	534.17	541.58
JSWSTEEL	JSW Steel Limited	279.88	283.22	289.33	292.67	298.78	302.12	308.23
EICHERMOT	Eicher Motors Limited	21,293.47	21,697.73	21,991.37	22,395.63	22,699.27	23,093.53	23,387.17

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions –including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or

End of the Report.

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from its cooperation with the use of the information. The Firm and its representatives shall not be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from its cooperation with the use of the information.